



**A prospective view
of Luxembourg in 20 years**

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Chamber of Commerce

3 July 2017

AGENDA



- 1 Aiming at another type of growth
- 2 The delicate art of preparing the future
- 3 The Grand Duchy in 20 years





1. Aiming at another type
of growth

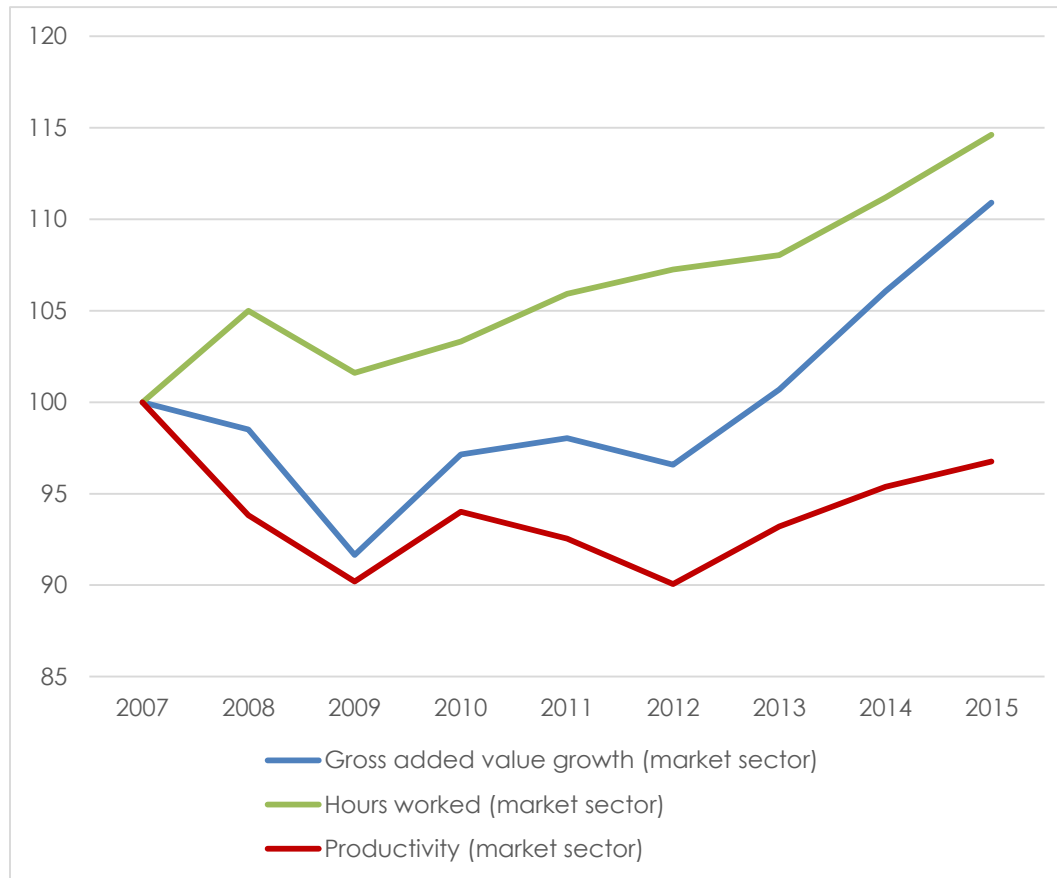
GLOBAL RISKS REPORT 2017



- 1 Rising Income and wealth disparity
- 2 Changing climate
- 3 Increasing polarization of societies
- 4 Rising cyber dependency
- 5 Ageing population

■ Economic ■ Environmental ■ Geopolitical ■ Societal ■ Technological

STUMBLING STONE EXTENSIVE GROWTH



(Levels 2007=100)

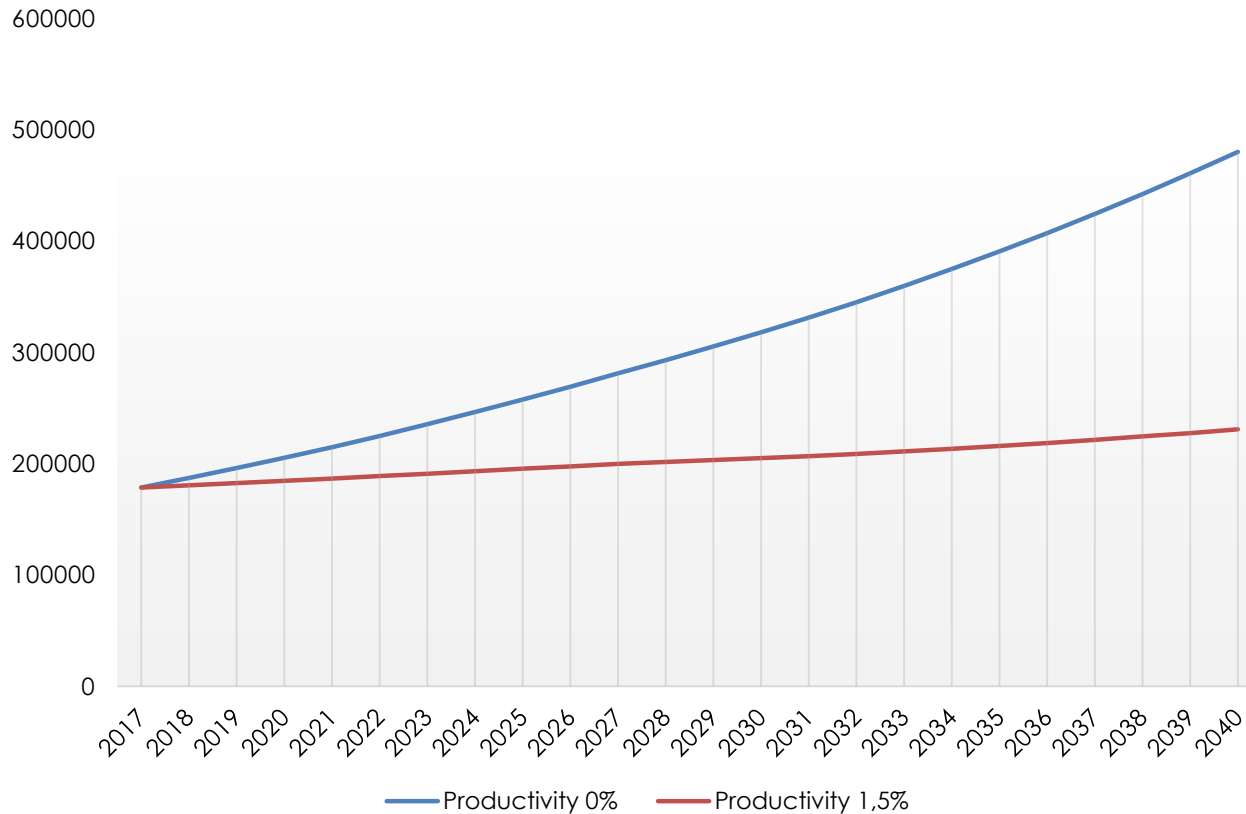
+14.6%

+10.9%

- 3.2%

Period 2007-2015

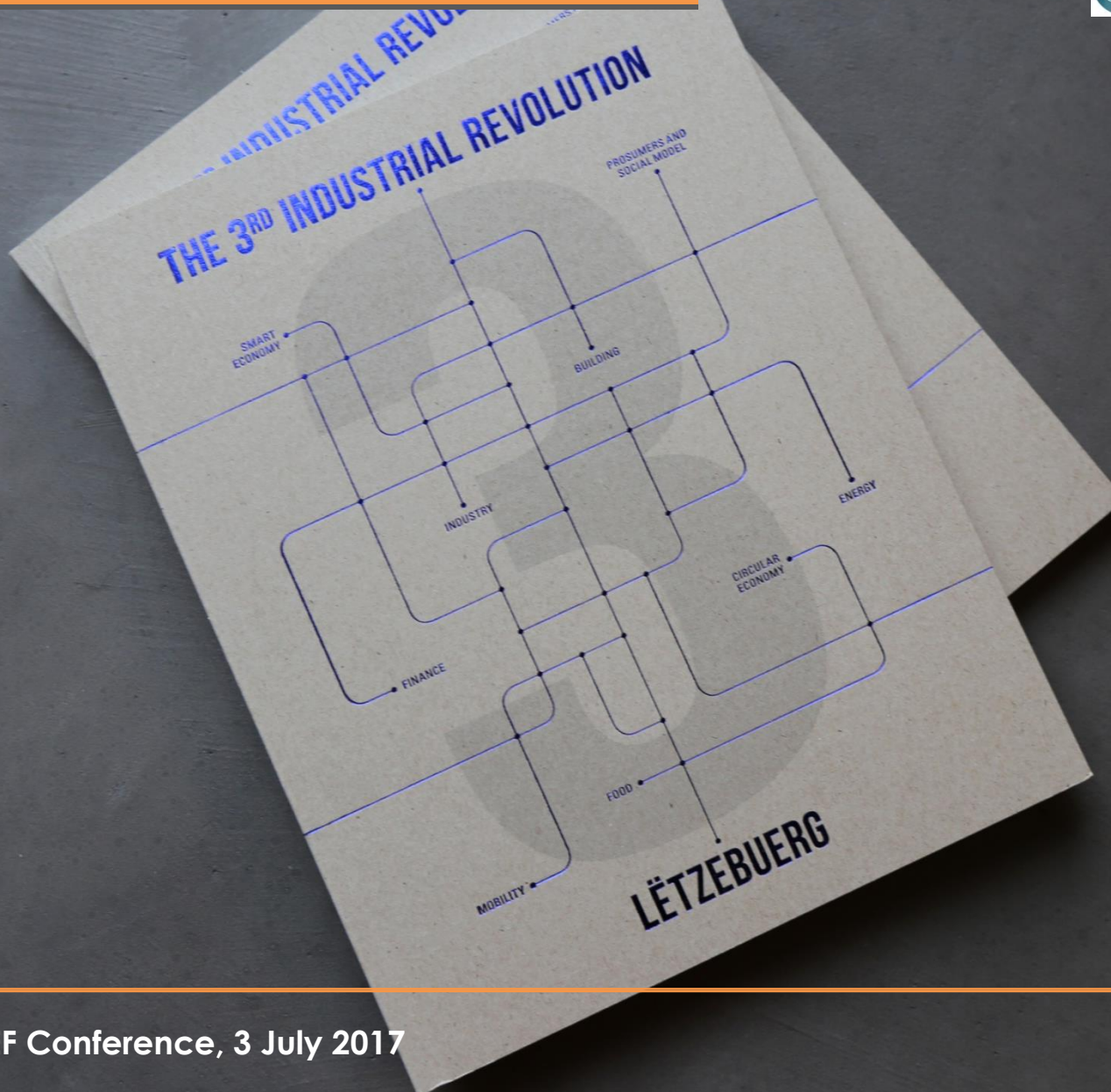
NEED OF CROSS-BORDER WORKERS





2. The delicate art of preparing the future

TIR STRATEGY



WORK 4.0

22 March 2017

Conference « Quelles compétences pour quels emplois à l'ère du numérique »



Work 4.0
Opportunities and
challenges for Luxembourg



DIGITAL TRANSFORMATION



Fit 4 Digital

UPSKILLING AND INFORMING



TALENT CHECK



by
**WIN
WIN**



HELLOFUTURE.LU
your job in industry



HOUSE OF ENTREPRENEURSHIP

HOUSE OF ENTREPRENEURSHIP

ALRiM-WEF Conference, 3 July 2017

LUXEMBOURG HOUSE OF FINTECH



clearstream



KPMG

Deloitte.
Digital



pwc

SOCIETE
GENERALE

telindus



ALRiM-WEF Conference, 3 July 2017

HOUSE OF START-UPS

HOUSE OF **ENTREPRENEURSHIP**
ONE-STOP SHOP

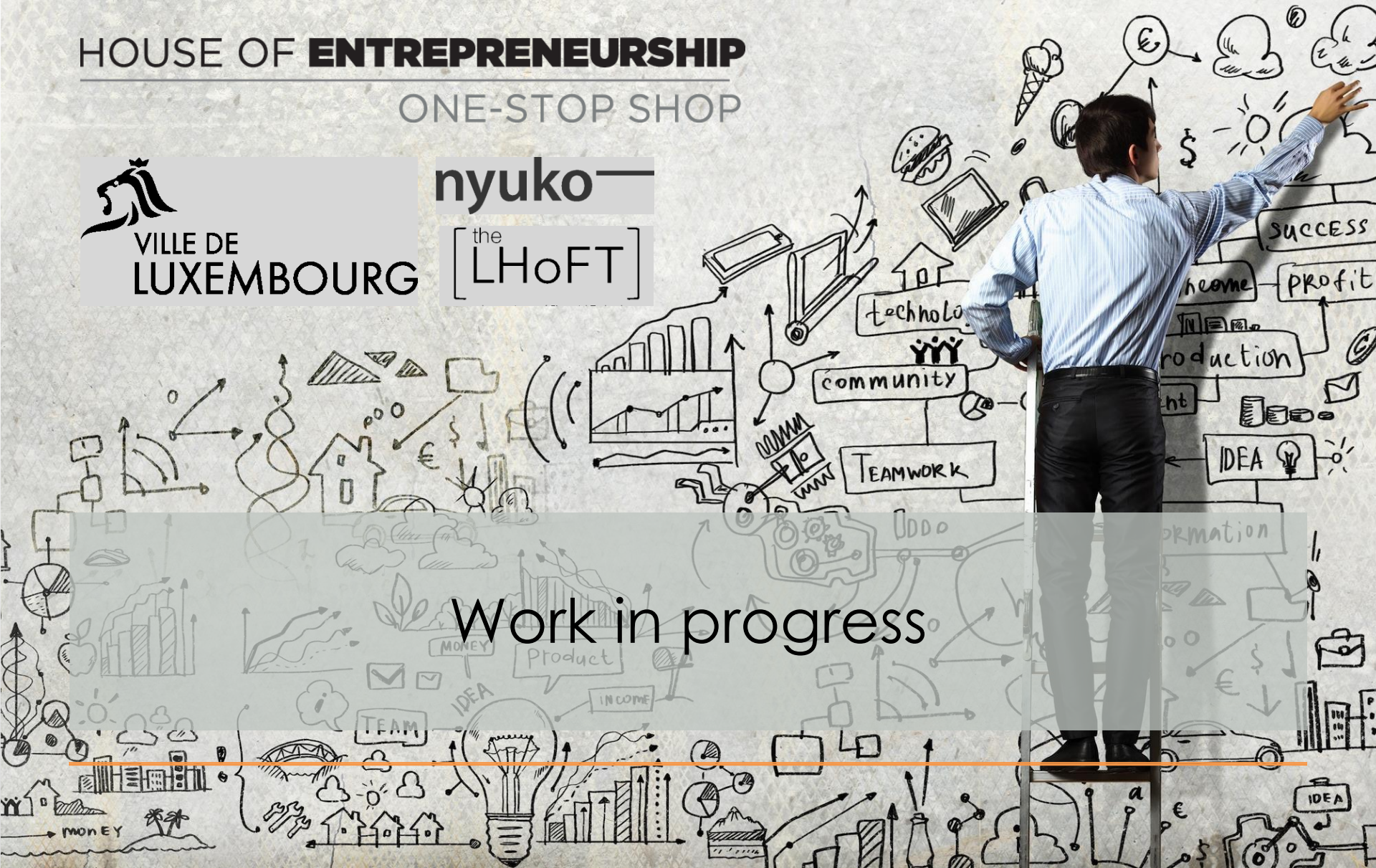


VILLE DE
LUXEMBOURG

nyuko

the
LHoFT

Work in progress



INTERNATIONALISATION

INTERNATIONAL AFFAIRS



FOREIGN
TRADE SUPPORT
AND OFFICIAL
AGENDA



Your partner for success





3. The Grand Duchy in 20 years

TRADITION VS. INNOVATION



Make change happen!

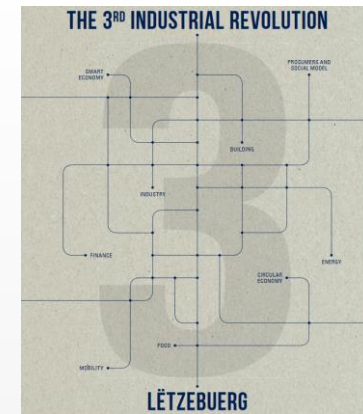
CHANGE MANAGEMENT



THE GRAND DUCHY IN 20 YEARS

The Third Industrial Revolution: The paradigm shift to a sustainable smart Luxembourg

- *Rising importance of local or regional **energy clusters***
- *A more intelligent, sustainable, cohesive, and resilient **mobility and transport ecosystem***
- ***Smart, green and circular buildings** in an optimal shared and attractive district*
- *An internationally recognized platform for sustainable **industrial excellence** through innovative solutions*
 - *a sustainable, world-class **financial hub** at the vanguard of the digital revolution making transformation happen*
- *Foster the principles of sustainability through the **use of ICT** for inclusive growth, economic diversification and social empowerment*



THE GRAND DUCHY IN 20 YEARS

« The companies will be the driving force of this major transition »



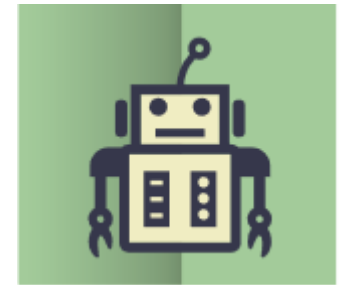
1. Getting the largest number of companies to succeed the transition



2. Support promising start-ups in seizing new opportunities

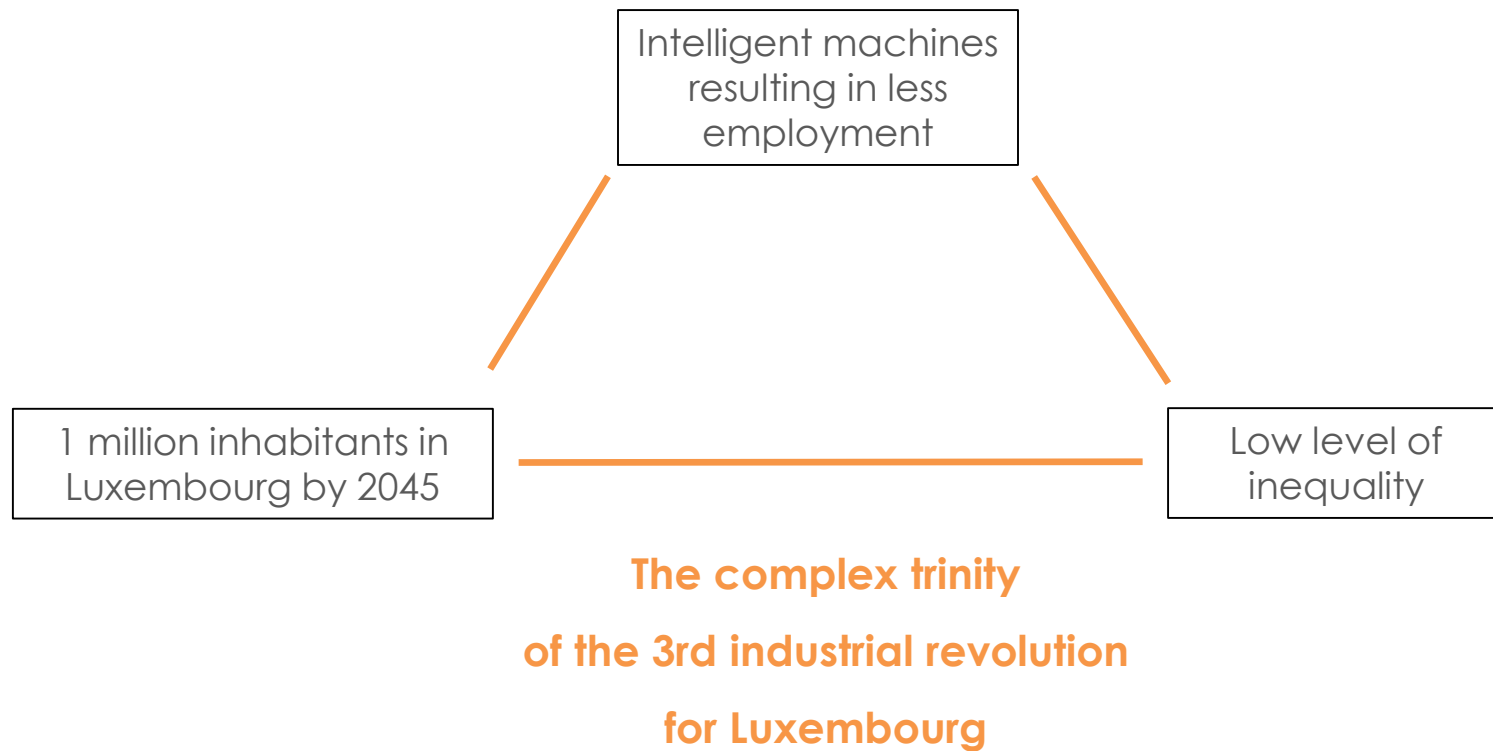


3. Play an active role in the follow-up of the strategic study "The Third Industrial Revolution"



FONDATION IDEA

« Prediction is very difficult, especially about the future »





THANK YOU FOR
YOUR ATTENTION!